



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

Income/Expenses Worksheet

INSTRUCTIONS

There are four parts in this Income/Expenses Worksheet: I - Monthly Expenses, II - One-time Expenses, III - Estimated Monthly Income & IV -Other Funding Sources

- Expenses & income items are either set as monthly or one-time only by default. Monthly expenses and income (and, therefore, your Total Need calculated at the end) will be adjusted according to your program length after your application is submitted.
- Enter description in the Description box as per the question instructions. **Items without required description will delay your application**
- Enter 0 if it is none for any expense/income item**

*Indicates a required field

I - Monthly Expenses

- *Monthly housing (rent or mortgage) cost**

Amount	Multiplier	Final Amount
	Monthly	
Description		

- *Pro-rated monthly home insurance**

Amount	Multiplier	Final Amount
	Monthly	
Description		

- *Monthly groceries and household supplies expenses**

Amount	Multiplier	Final Amount
	Monthly	
Description		

- *Monthly cell phone expense**

Amount	Multiplier	Final Amount
	Monthly	
Description		



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5. ***Monthly utilities expenses (hydro, heat & internet)**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

6. ***Monthly transportation expenses (transit, parking & car maintenance)**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

7. ***Pro-rated monthly car insurance**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

8. ***Monthly medical/dental expenses (premium, prescription)**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

9. ***Monthly personal care / miscellaneous expenses**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

10. ***Monthly loan payment. *Specify types of loan in Description box.* Do NOT include current term student loan**

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

11. **Monthly other expenses. *Specify other types of expenses in Description box***

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	



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II - One-time Expenses for Current Term Only (not monthly)

1. *Total tuition and fees for the current academic term (not monthly)

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

2. *One-time total books, materials, and supplies expenses

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

3. Other one-time expenses e.g. laptops and equipment

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

III - Estimated Monthly Income

1. *Monthly spouse/partner's work take home pay

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

2. *Monthly sponsor/agency income (WorkSafeBC, band, etc)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

3. *Monthly government benefits (EI, CPP, ESDC, disability income, day care subsidy etc.)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

4. Monthly asset income (rental, interest)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	



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IV - Other funding sources

1. *Government student loan and/or grants for the current academic term

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description		

2. Total spouse/partner's student assistance and bursaries (if a student this term)

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description		

3. Total bursaries, scholarships, sponsored tuition & books, etc

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description		

4. Total other income (e.g. family contribution, etc)

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description		

Expense Total	Income Total	Total Need
<input type="text"/>	<input type="text"/>	<input type="text"/>



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Assets Worksheet

INSTRUCTIONS

1. List the value of assets you and/or your partner own. **If none, enter 0 in the current value.** Leave Amount Owning and Date Purchased blank if it does not apply to the item
2. Q6-Q7 require you to enter asset information in Description Box. **Asset listed without required description will delay your application**

1. *Total balance of all bank accounts (chequing and/or saving accounts)

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

2. *Total value of RRSP and/or FHSA

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

3. *Total value of investments (stocks, bonds, mutual funds, GICs, etc.)

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

4. *Current value of property / rental property (excluding your primary residence)

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

5. *Current value of owned or leased vehicle. Include uninsured vehicle. *Enter Year, Make/Model, Type in Description Box*

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

6. Asset#1: Current value of other assets not mentioned in Q1-5. *List asset type in Description box*

Current Value	Amount Owning	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		



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7. Asset#2: Current value of other assets not mentioned in Q1-5. *List asset type in Description box*

Current Value	Amount Owing	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

Assets Total