

Diploma in Financial Planning

September 2024 Matrix



1. Required Courses (complete a minimum of 115.5 credits):			Credits
	BLAW 3100	Business Law course outline	4.0
	BSYS 1001	Business Information Systems 1-Microsoft 365 for Windows course outline	3.0
	BSYS 2000	Applied Data Analytics in Excel course outline	4.0
	BUSA 2005	Principles of Management course outline	4.0
	ECON 2100	Microeconomics course outline	3.0
	ECON 2200	Macroeconomics course outline	4.0
	FMGT 1100	Accounting 1* course outline	4.0
	FMGT 1810	Personal Financial Planning 1 course outline	3.0
	FMGT 2100	Accounting 2* course outline	5.5
	FMGT 2701	Management Information Systems course outline	3.0
	FMGT 3110	Financial Accounting 1 course outline	5.0
	FMGT 3210	Cost/Managerial Accounting 1 course outline	4.0
	FMGT 3410	Taxation 1 course outline	4.0
	FMGT 3510	Finance 1	4.0

		course outline	
	FMGT 3610	Security Analysis 1** course outline	4.0
	FMGT 4110	Financial Accounting 2 course outline	5.5
	FMGT 4410	Taxation 2 course outline	5.5
	FMGT 4510	Finance 2 course outline	5.5
	FMGT 4520	Enterprise Finance course outline	3.0
	FMGT 4610	Security Analysis 2** course outline	4.0
	FMGT 4710	Advanced Computer Applications 2 course outline	5.5
	FMGT 4810	Personal Financial Planning 2 course outline	3.0
	FMGT 4911	Advanced Curriculum in Financial Planning course outline	3.0
	MKTG 1102	Essentials of Marketing course outline	3.0
	MKTG 3342	Negotiating Skills course outline	3.0
	OPMT 1110	Business Mathematics course outline	4.0
	OPMT 1130	Business Statistics course outline	5.5
	ORGB 1105	Organizational Behaviour course outline	4.0
and			
	FMGT 1540	Credit and Collections course outline	3.0
or			

	FMGT 2540	Introduction to Finance course outline	2.5
<p>*Students must achieve a final grade of 70% or greater in FMGT 1100 and FMGT 2100.</p> <p>**Students must successfully complete FMGT 3600 (Security Analysis) for transfer credit towards FMGT 3610 and FMGT 4610.</p>			
2. Required Courses - Communications (9.0 credits):			Credits
	COMM 1103	Introduction to Business and Technical Communication course outline	3.0
	or		
	COMM 1106	Introduction to Business and Technical Communication (With Language Development Component) course outline	3.0
	and		
	COMM 2202	Business and Technical Correspondence course outline	3.0
	COMM 2203	Business and Technical Reports course outline	3.0
	or		
	COMM 2002	Business and Technical Correspondence With Language Development Component course outline	3.0
	COMM 2003	Business and Technical Reports With Language Development Component course outline	3.0
Total Credits:			124.5