



COURSE-BY-COURSE SELF-ASSESSMENT FINANCIAL PLANNING (RE-ADMISSION OR DIRECT ENTRY OPTION 1 ONLY)

Admissions
3700 Willingdon Avenue, Burnaby, BC, Canada V5G 3H2

Instructions: 1) Save this PDF to your desktop, 2) Open with Adobe Reader or Adobe Acrobat, 3) Complete all required fields, 4) Save, 5) Close PDF then re-open to ensure the content you filled in has saved, 6) Submit to BCIT.

Applying for re-admission into level: ☐ 1 ☐ 2 ☐ 3 ☐ 4

Applying for direct entry into level: ☐ 2 ☐ 3

You must show proof of completion of, or registration in, all courses (or equivalents) in all levels below the level to which you are applying (e.g., applicants to level 3 must have completed all courses in levels 1 and 2).

| | |
|-------------------------|--------------------------|
| Student Name | Student Number |
| Sending Institution (1) | Sending Institution (2)* |

| BCIT COURSE | EQUIVALENT COURSE(S) COMPLETED | COMPLETED AT BCIT (✓)† | NO. OF CREDITS | GRADE ACHIEVED‡ | OFFICIAL CALENDAR COURSE DESCRIPTION |
|--|-----------------------------------|---------------------------|-------------------|--------------------|--------------------------------------|
| LEVEL 1 | | | | | |
| BSYS 1000: Business Information Systems | | | | | |
| COMM 1100: Business Communication 1 | | | | | |
| ECON 2100: Microeconomics | | | | | |
| FMGT 1105: Accounting 1 for Financial Mgmt | | | | | |
| MKTG 1102: Essentials of Marketing | | | | | |
| OPMT 1110: Business Mathematics | | | | | |

* If courses are from more than one institution are used to complete this table, please indicate the institution for each course listed.
† Per Policy 5103, section 3, students are allowed a maximum of three attempts to successfully complete a course.
‡ Official Transcript must provide grading legend. Comprehensive evaluation of the credentials may be required by Admissions to support this self-assessment table.

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|--|-----------------------------------|---------------------------|-------------------|--------------------|--------------------------------------|
| LEVEL 2 | | | | | |
| BSYS 2000: Applied Data Analytics in Excel | | | | | |
| BUSA 2150: Introduction to Organizational Development | | | | | |
| COMM 2200: Business Communication 2 | | | | | |
| ECON 2200: Macroeconomics | | | | | |
| FMGT 2105: Accounting 2 for Financial Mgmt | | | | | |
| FMGT 2540: Introduction to Finance | | | | | |
| OPMT 1130: Business Statistics | | | | | |

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|---|-----------------------------------|---------------------------|-------------------|--------------------|--------------------------------------|
| LEVEL 3 For re-admission to level 4 only | | | | | |
| BLAW 3100: Business Law | | | | | |
| FMGT 3130: Financial Statement Analysis 1 | | | | | |
| FMGT 3444: Income Tax for Financial Planning | | | | | |
| FMGT 3510: Finance 1 | | | | | |
| FMGT 3610: Security Analysis 1 | | | | | |
| FMGT 3830: Fundamentals of Financial Planning | | | | | |